



DAILY MARKET SUMMARY

Inflation Rate	MPR	Naira I&E Window \$/N	Crude Oil Price
33.20%	24.75%	N1,417.2153/\$	\$84.38

MARKET REVIEW

The Nigerian Equity Market closed slightly bullish, with the All-Share Index (ASI) gaining up to **0.03%** today. The upward trend marginally increased the year-to-date return to **31.40%**. The market drivers were **UBA, ZENITHBANK, ACCESSCORP** among others. As a result, the market capitalization settled at **₦55.57 trillion**. The market breadth, a key indicator of investor sentiment, stood at **0.86x**, compared to **0.78x** in the previous trading session, suggesting a moderate investors' appetite.

STATISTICS	Today	Previous	% change	NGX RETURN HISTORY
NGX-ASI	98,255.72	98,223.97 ↑	0.03%	Day change ↑ 0.03%
Mkt Cap. (N'trn)	55.57	55.55 ↑	0.03%	WTD Return ↓ -1.34%
Volume (million)	676.42	319.08 ↑	111.99%	MTD Return ↑ 0.03%
Mkt Turnover (NGN'mn)	16,664.16	9,178.21 ↑	81.56%	QTD Return ↓ -6.03%
Number of Deals	8,415.00	8,121.00 ↑	3.62%	YTD Return ↑ 31.40%

GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The market recorded **19** advancers, led by **LEARNAFRCA, TANTALIZER, and MBENEFIT**, which gained **10.00%, 7.69%, and 5.45%**, respectively. Conversely, **22** decliners were led by stocks of **PZ, SOVRENINS, and HONYFLOUR**, which fell by **9.94%, 9.52%, and 8.23%**, respectively. The top volume and value drivers of the day's trading activity were **NB, UBA, GTCO, ZENITHBANK** among others.

The total trading volume for the day stood at **676.42 million shares**, lower than the previous day's volume of **319.08 million shares**, valued at **₦16.66 billion**, executed in **8,415** deals. At the close of today's trading session, **124** stocks were traded.

As of the time of writing this report, energy prices were as follows, **Brent Crude** was trading at **\$83.98/barrel**, **WTI** at **\$79.44/barrel**, **OPECBASKET** was trading at **\$83.60/barrel** while Gold was trading at **\$2,336.31/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies closed at **105.175** index points, indicating a strengthening of the US dollar.

Top Gainers				Top Losers			
Symbols	Open (N)	Close (N)	% Change	Symbols	Open (N)	Close (N)	% Change
LEARNAFRCA	3.00	3.30	10.00%	PZ	34.20	30.80	-9.94%
TANTALIZER	0.39	0.42	7.69%	SOVRENINS	0.42	0.38	-9.52%
MBENEFIT	0.55	0.58	5.45%	HONYFLOUR	3.28	3.01	-8.23%
GTCO	38.00	40.00	5.26%	AFRIPRUD	6.85	6.45	-5.84%
OANDO	10.20	10.70	4.90%	JAIZBANK	2.40	2.28	-5.00%

Top Volume				Top Value			
Symbols	Open (N)	Close (N)	Volume	Symbols	Open (N)	Close (N)	Value
NB	24.00	24.00	300,360,867	NB	24.00	24.00	6,913,295,486.65
UBA	26.00	26.15	130,956,445	UBA	26.00	26.15	3,398,847,308.00
GTCO	38.00	40.00	47,625,664	GTCO	38.00	40.00	1,910,879,669.95
ZENITHBANK	33.80	34.00	33,948,856	ZENITHBANK	33.80	34.00	1,163,898,421.00
TRANSCORP	12.60	12.95	24,802,254	MTNN	220.00	220.00	754,261,018.50

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